

FOR IMMEDIATE RELEASE:

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FOR MORE INFORMATION:

Meredith Boggess

314.743.2295

mboggess@bamadvisor.com

Doug Buchan Joins Buckingham Strategic Wealth

Buchan's addition will expand Buckingham's nationwide footprint and increase its presence in South Carolina

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Buckingham Strategic Wealth, the St. Louis-based, nationwide wealth management firm, has expanded its presence and depth of talent in the greater Charleston, South Carolina, area through the addition of Doug Buchan CFP® as a wealth advisor.

Buchan comes to Buckingham having previously served as a partner with Main Street Financial Solutions in Charleston, South Carolina. He, like Buckingham, provides evidence-based investment management and comprehensive financial planning services to individuals and families.

Janet Gomes, an advisory team associate who will support Buchan, joined Buchan at Buckingham, as of April 1, 2019. This advisory team will form Buckingham's new Mt. Pleasant, South Carolina, office.

"In Buckingham, I have found a partner that is aligned with my belief in an evidence-based investment philosophy while also focusing on comprehensive financial planning. Buckingham's mission is to provide its clients with the best possible investment options and wealth management solutions, and to have fun at the same time. Their nationwide reach, scale, and depth of talent mean I have more resources at my fingertips to serve my clients," Buchan said.

Buckingham CEO Adam Birenbaum echoed Buchan's sentiments. "We share a common belief in doing the right thing and acting in our clients' best interests at all times. We also have the same core values and academically-based investment philosophy," he said. "Aligning our efforts will allow us to better serve our current and future clients, helping them reach their most important financial and life goals through holistic planning that focuses on highly engaged and deeply personal relationships."

Buckingham is a partner firm of Focus Financial Partners and a sister company to BAM Advisor Services, home to The BAM ALLIANCE and Loring Ward, which together serve a nationwide community of more than 300 registered investment advisors along with thousands of other financial advisors throughout the United States.

Photos, bios and interviews available upon request.

About Buckingham Strategic Wealth

Founded in 1994, Buckingham Strategic Wealth helps individuals, businesses, trusts, nonprofits, retirement plans and medical practice owners achieve their most important goals by creating customized, comprehensive, evidence-based financial plans. Its investment philosophy is rooted in an academic approach tailored to address each client's distinct willingness, ability and need to accept market risk. As a registered investment advisory firm, Buckingham operates under a fiduciary obligation to its clients. The firm's investment approach centers on modern portfolio theory implemented through passively managed mutual funds and the firm's fixed income portfolio design and execution capabilities. Buckingham's headquarters are in St. Louis, and it has 32 other



offices, in South Carolina, Virginia, Maryland, Pennsylvania, West Virginia and New Jersey, among 11 other states. For more information, visit buckinghamadvisor.com.

For media inquiries, please contact:

Meredith Boggess, (314) 743-2295, mboggess@bamadvisor.com